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Company In Depth Fundamentals - Profile

Ticker: AMZN US EQUITY

Amazon.com Inc (NASDAQ GS: AMZN, Currency: USD)

Sector: Productos de consumo no básic **Industry:** Ventas minoristas a gran escal **Sub-Industry:** Ventas minoristas a gran escal

Website	www.amazon.com
Number of Employees	1,500,000
Ticker:	AMZN US

410 Terry Avenue North Seattle, WA 98109 United States
Phone : 1-206-266-1000
Fax : 1-206-266-6996

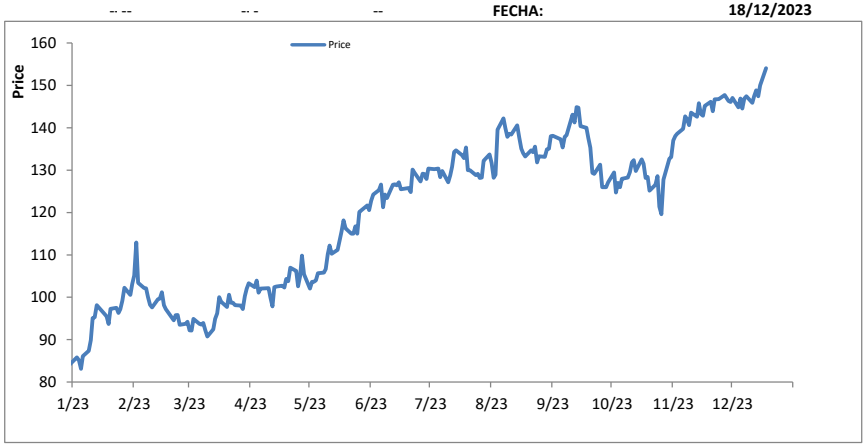
154.07 +4.10 (2.73%)

Amazon.com, Inc. es un minorista en línea que ofrece una amplia gama de productos. Estos incluyen libros, música, ordenadores, artículos de electrónica y más. Ofrece servicios personalizados, pagos por tarjeta de crédito en línea y envío directo a clientes. También opera una plataforma en la nube que ofrece servicios a nivel mundial.

FECHA: 18/12/2023

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	154.07	**Market Cap (MM)**	1,592,164.1
Open	150.56	**Shares Out. (MM)**	10,334.0
Previous Close	149.97	**Float %**	87.7%
Change	2.55	**Shares sold short (MM)**	87,368,410.0
Change %	1.73	**Dividend Yield %**	--
Day High/Day Low	154.9 / 150.1	**Diluted EPS Excl. XO**	
52 Wk High/52 Wk low	154.9 / 81.4	**P / Diluted EPS Before XO**	
Volume (MM)	56.23	**Beta**	1.30
Avg. Vol - 3 mo (MM)	54.21		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	554,028.0	**Cash & ST Invst.**	70,026
EBIT - LTM	26,380.0	**Total Assets**	462,675.0
EBITDA - LTM	84,082.0	**Total Debt**	154,972.0
Net Income - LTM	20,079.0	**Total Liabilities**	316,632.0
Total Enterprise Value	1,681,456	**Total Equity**	146,043.0
TEV/ Total Revenue	2.5 x	**Cash from Operations - LTM**	71,654.0
TEV/ EBITDA	16.7 x	**Cash From Investing - LTM**	-48,053.0
		Cash from Financing -LTM	-8,698.0



Company Notes

2016 Q1
GAAP Net Income includes, (in millions, pre-tax):
a loss of $2.00 from Loss on sales of marketable securities

2012 A1
GAAP Net Income includes, (in millions, pre-tax):
A loss of $170.00 from impairment charges recorded by Living Social
A gain of $75.00 on existing equity interests, LivingSocial acquisitions

2012 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $25.000 from Impairment of Investment

2012 Q3
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $145.000 from Asset Write Down

2012 Q2
GAAP Net Income includes, (in millions, pre-tax):
a loss of $65.000 from Acquisition of Kiva Systems

2009 Q3
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $1 from Sale of Investments

2009 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $51 from Legal Expense

A gain of $2 from Sale of Investments

2009 Q1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $2 from Sale of Investments

2008 A1
GAAP Net Income includes, (in millions, pre-tax):
a gain of $53.000 from Disposal of Assets

2008 Q2
GAAP Net Income includes, (in millions, pre-tax):
a gain of $53.000 from Disposal of Assets/Property and Equipment

2005 A1
Net Income includes: (in millions, after-tax)
A gain of $26 from change in accounting principle,
A loss of $40 from a patent lawsuit settlement
A gain of $90 from a tax benefit

2005 Q4
Net Income includes: (in millions)
An after tax gain of $90 from a tax benefit

2005 Q3
Net Income includes: (millions pre-tax)
A loss on patent lawsuit settlement of $40.

2005 Q2

Key Board Members

	Name	Title	Organization
1	Indra K Nooyi	Chairman Emeritus	Healthy Weight Commitment Foun
2		Board Member	Natl Gallery Of Art
3		Board Member	Koninklijke Philips Nv
4		Trustee	Massachusetts Institute Of Tec
5		Board Member	Memorial Sloan-Kettering Cance
6		Board Member	Amazon.Com Inc
7		Board Member	Partnership For Public Service
8		Board Member	Intl Cricket Council
9		Board Member	Us-India Business Council
#		Trustee	World Economic Forum
#		Board Member	Us-China Business Council
#		Board Member	Catalyst
#		Board Member	American Academy Of Arts & Sci
#	Jamie S Gorelick	Partner	Wilmer Cutler Pickering Hale A
#		Chairman	Urban Inst
#		Board Member	Verisign Inc
#		Board Member	Amazon.Com Inc
#	Jonathan Jake Rubinstein "Jon"	Founder	Firepower Systems Inc
#		Lead Director	Robinhood Markets Inc
#		Lead Director	Amazon.Com Inc
#	Jeffrey Preston Bezos "Jeff"	Owner	Washington Post Co/Tx
#		Founder	Bezos Expeditions
#		Chairman/Co-Founder	Amazon.Com Inc
#		Founder	Blue Origin Llc
#		Co-Founder	Altos Labs Inc
#		Board Member	Bezos Family Foundation
#	Wendell P Weeks	Chairman/Ceo	Corning Inc
#		Board Member	Amazon.Com Inc
#		Trustee	Corning Museum Of Glass Inc

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Company In Depth Fundamentals - Key Stats

Ticker:	AMZN US EQUIT
Period Type	Annuals

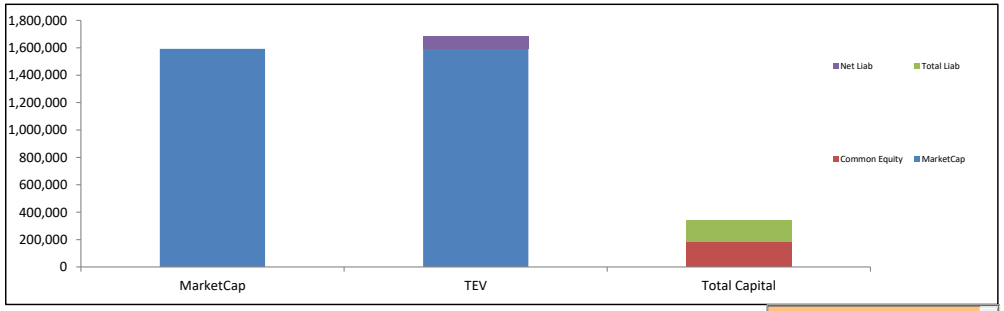
Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Annuals

FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	**135,987.0**	**177,866.0**	**232,887.0**	**280,522.0**	**386,064.0**	**469,822.0**	**513,983.0**	**143,083.0**	**513,983.0**	**165,826.0**	**165,826.0**
Growth Over Prior Year	*27.1%*	*30.8%*	*30.9%*	*20.5%*	*37.6%*	*21.7%*	*9.4%*	*10.3%*	*11.1%*	*11.1%*	*11.1%*
Gross Profit	**47,722.0**	**65,932.0**	**93,731.0**	**114,986.0**	**152,757.0**	**197,478.0**	**225,152.0**	**256,202.0**	--	--	
Margin %	*35.1%*	*37.1%*	*40.2%*	*41.0%*	*39.6%*	*42.0%*	*43.8%*	*179.1%*	--	--	--
EBITDA	**12,302.0**	**15,584.0**	**27,762.0**	**39,999.0**	**53,098.0**	**66,511.0**	**63,016.0**	**84,082.0**	**28,989.7**	**28,989.7**	**28,989.7**
Margin %	*9.0%*	*8.8%*	*11.9%*	*14.3%*	*13.8%*	*14.2%*	*12.3%*	*58.8%*	*5.6%*	*17.5%*	*17.5%*
EBIT	**4,186.0**	**4,106.0**	**12,421.0**	**14,541.0**	**22,899.0**	**24,879.0**	**12,248.0**	**26,380.0**	**10,560.5**	**10,560.5**	**10,560.5**
Margin %	*3.1%*	*2.3%*	*5.3%*	*5.2%*	*5.9%*	*5.3%*	*2.4%*	*18.4%*	*2.1%*	*6.4%*	*6.4%*
Earnings from Cont. Ops.	**2,371.0**	**3,033.0**	**10,073.0**	**11,588.0**	**21,331.0**	**33,364.0**	**(2,722.0)**	**20,079.0**	--	--	--
Margin %	*1.7%*	*1.7%*	*4.3%*	*4.1%*	*5.5%*	*7.1%*	*(0.5%)*	*14.0%*	--	--	--
Net Income	**2,371.0**	**3,033.0**	**10,073.0**	**11,588.0**	**21,331.0**	**33,364.0**	**(2,722.0)**	**20,079.0**	**11,102.6**	**11,102.6**	**11,102.6**
Margin %	*1.7%*	*1.7%*	*4.3%*	*4.1%*	*5.5%*	*7.1%*	*(0.5%)*	*14.0%*	*2.2%*	*6.7%*	*6.7%*
Diluted EPS Excl. Extra Items	**0.2**	**0.3**	**1.0**	**1.2**	**2.1**	**3.2**	**(0.3)**	**1.9**	**1.0**	**1.0**	**1.0**
Growth Over Prior Year	*292.0%*	*25.5%*	*227.5%*	*14.3%*	*81.8%*	*54.9%*	--	*77.1%*	*35.6%*	*35.6%*	*35.6%*

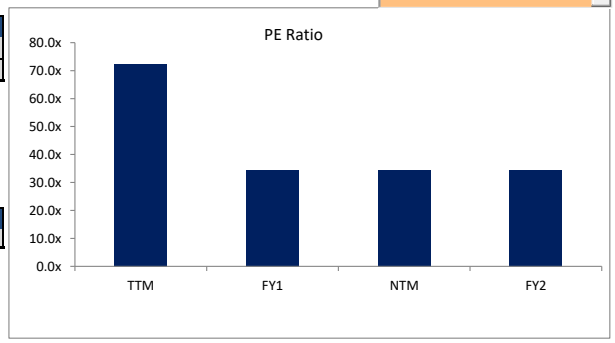
Current Capitalization (Millions)	
Currency	**USD**
Share Price (USD)	154.07
Shares Out.	10,334.03
Market Capitalization (USD)	**1,592,164.09**
- Cash & Short Term Investments	64,169.00
+ Total Debt	153,461.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**1,681,456.09**
Book Value of Common Equity	182,973.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	153,461.00
= Total Capital	**336,434.00**



Valuation Multiples based on Current Capitalization					
	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/09/2023	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	1.8x	2.5x	9.8x	9.8x	9.8x
TEV/EBITDA	15.0x	16.7x	13.6x	13.6x	13.6x
TEV/EBIT	67.4x	46.7x	35.8x	35.8x	35.8x
P/Diluted EPS Before Extra	--	65.9x			
P/BV	5.9x	7.2x	7.9x	7.9x	7.9x
Price/Tang BV	7.2x	8.2x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	72.4x	34.6x	34.6x	34.6x
TEV / EBITDA	16.7x	13.6x	13.6x	13.6x
Price / CF	22.1x	12.1x	12.1x	12.1x
Price / Book	8.7x	7.9x	7.9x	7.9x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	AMZN US EQUITY	AMZN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básic **Industry: Ventas minoristas a gran escal** **Sub-Industry: Ventas minoristas a gran escal**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Revenue	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**61,093.00**	**74,452.00**	**88,988.00**	**107,006.00**	**135,987.00**	**177,866.00**	**232,887.00**	**280,522.00**	**386,064.00**	**469,822.00**	**513,983.00**
Cost Of Goods Sold	45,971.00	54,181.00	62,752.00	71,651.00	88,265.00	111,934.00	139,156.00	165,536.00	233,307.00	272,344.00	288,831.00
Gross Profit	**15,122.00**	**20,271.00**	**26,236.00**	**35,355.00**	**47,722.00**	**65,932.00**	**93,731.00**	**114,986.00**	**152,757.00**	**197,478.00**	**225,152.00**
Selling General & Admin Exp.	3,463.00	4,376.00	6,017.00	7,172.00	9,832.00	13,957.00	18,446.00	24,282.00	28,601.00	41,436.00	55,392.00
R & D Exp.	4,564.00	6,565.00	9,275.00	12,540.00	16,085.00	22,620.00	28,837.00	35,931.00	42,740.00	56,052.00	73,213.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	6,419.00	8,585.00	10,766.00	13,410.00	17,619.00	25,249.00	34,027.00	40,232.00	58,517.00	75,111.00	84,299.00
Operating Expense., Total	**14,446.00**	**19,526.00**	**26,058.00**	**33,122.00**	**43,536.00**	**61,826.00**	**81,310.00**	**100,445.00**	**129,858.00**	**172,599.00**	**212,904.00**
Operating Income	**676.00**	**745.00**	**178.00**	**2,233.00**	**4,186.00**	**4,106.00**	**12,421.00**	**14,541.00**	**22,899.00**	**24,879.00**	**12,248.00**
Interest Expense	92.00	141.00	210.00	459.00	484.00	848.00	1,417.00	1,600.00	1,647.00	1,809.00	2,367.00
Interest Income	40.00	38.00	39.00	50.00	100.00	202.00	440.00	832.00	555.00	448.00	989.00
Net Interest Exp.	**52.00**	**103.00**	**171.00**	**409.00**	**384.00**	**646.00**	**977.00**	**768.00**	**1,092.00**	**1,361.00**	**1,378.00**
Currency Exchange Gains (Loss)	-	-	127.00	(256.00)	(21.00)	(346.00)	183.00	(20.00)	(35.00)	55.00	(340.00)
Other Non-Operating Inc. (Exp.)	80.00	136.00	(9.00)	512.00	(69.00)	-	-	(183.00)	(2,336.00)	(14,688.00)	17,146.00
EBT Excl. Unusual Items	**544.00**	**506.00**	**(111.00)**	**1,568.00**	**3,892.00**	**3,806.00**	**11,261.00**	**13,976.00**	**24,178.00**	**38,151.00**	**(5,936.00)**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**544.00**	**506.00**	**(111.00)**	**1,568.00**	**3,892.00**	**3,806.00**	**11,261.00**	**13,976.00**	**24,178.00**	**38,151.00**	**(5,936.00)**
Income Tax Expense	428.00	161.00	167.00	950.00	1,425.00	769.00	1,197.00	2,374.00	2,863.00	4,791.00	(3,217.00)
Earnings from Cont. Ops.	**116.00**	**345.00**	**(278.00)**	**618.00**	**2,467.00**	**3,037.00**	**10,064.00**	**11,602.00**	**21,315.00**	**33,360.00**	**(2,719.00)**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	**116.00**	**345.00**	**(278.00)**	**618.00**	**2,467.00**	**3,037.00**	**10,064.00**	**11,602.00**	**21,315.00**	**33,360.00**	**(2,719.00)**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**116.00**	**345.00**	**(278.00)**	**618.00**	**2,467.00**	**3,037.00**	**10,064.00**	**11,602.00**	**21,315.00**	**33,360.00**	**(2,719.00)**
Abnormal Losses (Gains)	235.00	11.00	167.00	5.00	8.00	6.00	7.00	(4.00)	(36.00)	(11,847.00)	12,998.00
Tax Effect on Abnormal Items	(22.75)	0.35	(58.45)	(1.75)	(2.80)	(791.10)	(1.47)	0.84	7.56	2,487.87	(2,729.58)
NI to Common Excl. Extra Items	**328.25**	**356.35**	**(169.45)**	**621.25**	**2,472.20**	**2,251.90**	**10,069.53**	**11,598.84**	**21,286.56**	**24,000.87**	**7,549.42**
Per Share Items											
Basic EPS	(0.00)	0.03	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)
Basic EPS Excl. Extra Items	(0.00)	0.03	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)
Weighted Avg. Basic Shares Out.	9,060.00	9,140.00	9,240.00	9,340.00	9,480.00	9,600.00	9,740.00	9,880.00	10,000.00	10,120.00	10,189.00
Diluted EPS	(0.00)	0.03	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)
Diluted EPS Excl. Extra Items	(0.00)	0.03	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)
Weighted Avg. Diluted Shares Out.	9,060.00	9,300.00	9,240.00	9,540.00	9,680.00	9,860.00	10,000.00	10,080.00	10,200.00	10,300.00	10,189.00
Normalized Basic EPS	(0.00)	0.03	(0.03)	0.06	0.24	0.23	1.01	1.15	2.09	2.09	0.72
Normalized Diluted EPS	0.02	0.03	(0.01)	0.06	0.25	0.23	1.01	1.15	2.09	2.33	0.74
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	1,135.00	1,498.00	1,308.00	3,565.00	5,940.00	6,753.00	15,624.00	24,849.00	36,859.00	43,602.00	38,092.00
EBIT	676.00	745.00	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00	12,248.00
As Reported Total Revenue*	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00
Effective Tax Rate %	78.68	31.82	-	60.59	36.61	20.20	10.63	16.99	11.84	12.56	-
Normalized Net Income	173.25	285.35	(132.45)	599.25	2,376.20	2,247.90	10,078.53	11,584.84	21,302.56	24,004.87	7,546.42
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	833.00	1,134.00	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00	19,621.00
Stock-Based Comp., Total	**833.00**	**1,134.00**	**1,497.00**	**2,119.00**	**2,975.00**	**4,215.00**	**5,418.00**	**6,864.00**	**9,208.00**	**12,757.00**	**19,621.00**

Ticker:	AMZN US EQUITY	AMZN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**
Currency	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**
ASSETS											
Cash And Equivalents	8,084.00	8,658.00	14,557.00	15,890.00	19,334.00	20,522.00	31,750.00	36,092.00	42,122.00	36,220.00	53,888.00
Short Term Investments	3,364.00	3,789.00	2,859.00	3,918.00	6,647.00	10,464.00	9,500.00	18,929.00	42,274.00	59,829.00	16,138.00
Total Cash & ST Investments	**11,448.00**	**12,447.00**	**17,416.00**	**19,808.00**	**25,981.00**	**30,986.00**	**41,250.00**	**55,021.00**	**84,396.00**	**96,049.00**	**70,026.00**
Accounts & Notes Receivable	3,364.00	4,767.00	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00	42,360.00
Total Receivables	**3,364.00**	**4,767.00**	**5,612.00**	**5,654.00**	**8,339.00**	**13,164.00**	**16,677.00**	**20,816.00**	**24,542.00**	**32,891.00**	**42,360.00**
Inventories	6,031.00	7,411.00	8,299.00	10,243.00	11,461.00	16,047.00	17,174.00	20,497.00	23,795.00	32,640.00	34,405.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	453.00	-	-	-	-	-	-	-	-	-	-
Total Current Assets	**21,296.00**	**24,625.00**	**31,327.00**	**35,705.00**	**45,781.00**	**60,197.00**	**75,101.00**	**96,334.00**	**132,733.00**	**161,580.00**	**146,791.00**
Net Property, Plant & Equipment	**7,060.00**	**10,949.00**	**16,967.00**	**21,838.00**	**29,114.00**	**48,866.00**	**61,797.00**	**97,846.00**	**150,667.00**	**216,363.00**	**252,838.00**
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	123.00	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	4,076.00	4,585.00	6,211.00	7,204.00	8,507.00	22,247.00	25,750.00	31,068.00	37,795.00	42,606.00	63,046.00
Total Assets	**32,555.00**	**40,159.00**	**54,505.00**	**64,747.00**	**83,402.00**	**131,310.00**	**162,648.00**	**225,248.00**	**321,195.00**	**420,549.00**	**462,675.00**
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	1,134.00	1,708.00	3,600.00	3,364.00	5,197.00	6,221.00	9,502.00	14,328.00	16,115.00	15,923.00	14,854.00
Accounts Payable	13,318.00	15,133.00	16,459.00	20,397.00	25,309.00	34,616.00	38,192.00	47,183.00	72,539.00	78,664.00	79,600.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	4,550.00	6,139.00	8,030.00	10,126.00	13,310.00	17,046.00	20,697.00	26,301.00	37,731.00	47,679.00	60,939.00
Total Current Liabilities	**19,002.00**	**22,980.00**	**28,089.00**	**33,887.00**	**43,816.00**	**57,883.00**	**68,391.00**	**87,812.00**	**126,385.00**	**142,266.00**	**155,393.00**
Long-Term Debt	3,830.00	5,181.00	12,489.00	14,175.00	15,213.00	37,926.00	39,787.00	63,205.00	84,389.00	116,395.00	140,118.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,531.00	2,252.00	3,186.00	3,301.00	5,088.00	7,792.00	10,921.00	12,171.00	17,017.00	23,643.00	21,121.00
Total Liabilities	**24,363.00**	**30,413.00**	**43,764.00**	**51,363.00**	**64,117.00**	**103,601.00**	**119,099.00**	**163,188.00**	**227,791.00**	**282,304.00**	**316,632.00**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	8,352.00	9,578.00	11,140.00	13,399.00	17,191.00	21,394.00	26,796.00	33,663.00	42,870.00	55,543.00	75,174.00
Retained Earnings	1,916.00	2,190.00	1,949.00	2,545.00	4,916.00	8,636.00	19,625.00	31,220.00	52,551.00	85,915.00	83,193.00
Treasury Stock	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(7,837.00)
Comprehensive Inc. and Other	(239.00)	(185.00)	(511.00)	(723.00)	(985.00)	(484.00)	(1,035.00)	(986.00)	(180.00)	(1,376.00)	(4,487.00)
Total Common Equity	**8,192.00**	**9,746.00**	**10,741.00**	**13,384.00**	**19,285.00**	**27,709.00**	**43,549.00**	**62,060.00**	**93,404.00**	**138,245.00**	**146,043.00**
Total Equity	**8,192.00**	**9,746.00**	**10,741.00**	**13,384.00**	**19,285.00**	**27,709.00**	**43,549.00**	**62,060.00**	**93,404.00**	**138,245.00**	**146,043.00**
Total Liabilities And Equity	**32,555.00**	**40,159.00**	**54,505.00**	**64,747.00**	**83,402.00**	**131,310.00**	**162,648.00**	**225,248.00**	**321,195.00**	**420,549.00**	**462,675.00**
Supplemental Items											
Total Shares Out. on Filing Date	9,080.00	9,180.00	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00
Total Shares Out. on Balance Sheet Date	9,080.00	9,180.00	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00
Book Value/Share	0.90	1.06	1.15	1.42	2.02	2.86	4.43	6.23	9.28	13.58	14.26
Tangible Book Value	4,915.00	6,446.00	6,658.00	8,633.00	14,647.00	10,988.00	24,891.00	43,285.00	74,549.00	117,767.00	119,658.00
Tangible Book Value/Share	0.54	0.70	0.72	0.92	1.54	1.14	2.53	4.35	7.41	11.57	11.68
Total Debt	4,964.00	6,889.00	16,089.00	17,539.00	20,410.00	44,147.00	49,289.00	77,533.00	100,504.00	132,318.00	154,972.00
Net Debt	(6,484.00)	(5,558.00)	(1,327.00)	(2,269.00)	(5,571.00)	13,161.00	8,039.00	22,512.00	16,108.00	36,269.00	84,946.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	116.00	153.00	190.00	189.00	237.00	348.00	495.00	718.00	1,100.00	1,100.00	1,400.00
Full Time Employees	88,400.00	117,300.00	154,100.00	230,800.00	341,400.00	566,000.00	647,500.00	798,000.00	1,298,000.00	1,608,000.00	1,541,000.00

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency Selection	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Net Income	**(39.00)**	**274.00**	**(241.00)**	**596.00**	**2,371.00**	**3,033.00**	**10,073.00**	**11,588.00**	**21,331.00**	**33,364.00**	**(2,722.00)**
Depreciation & Amort., Total	**2,159.00**	**3,253.00**	**4,746.00**	**6,281.00**	**8,116.00**	**11,478.00**	**15,341.00**	**21,789.00**	**25,180.00**	**34,433.00**	**41,921.00**
Other Non-Cash Adj	537.00	1,181.00	1,363.00	2,605.00	2,869.00	4,096.00	6,352.00	7,575.00	6,072.00	(1,859.00)	28,439.00
Changes in Non-Cash Capital	1,523.00	767.00	974.00	2,557.00	3,847.00	(242.00)	(1,043.00)	(2,438.00)	13,481.00	(19,611.00)	(20,886.00)
Cash from Ops.	**4,180.00**	**5,475.00**	**6,842.00**	**12,039.00**	**17,203.00**	**18,365.00**	**30,723.00**	**38,514.00**	**66,064.00**	**46,327.00**	**46,752.00**
Capital Expenditure	(3,785.00)	(3,444.00)	(4,893.00)	(5,387.00)	(7,804.00)	(11,955.00)	(13,427.00)	(16,861.00)	(40,140.00)	(61,053.00)	(63,645.00)
Sale of Property, Plant, and Equipment	-	-	-	798.00	1,067.00	1,897.00	2,104.00	4,172.00	5,096.00	5,657.00	5,324.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	(3,302.00)	(2,826.00)	(2,542.00)	(4,091.00)	(7,240.00)	(12,731.00)	(7,100.00)	(31,812.00)	(72,479.00)	(60,157.00)	(2,565.00)
Other Investing Activities	3,492.00	1,994.00	2,370.00	2,230.00	4,461.00	(4,295.00)	6,054.00	20,220.00	47,912.00	57,399.00	23,285.00
Cash from Investing	**(3,595.00)**	**(4,276.00)**	**(5,065.00)**	**(6,450.00)**	**(9,516.00)**	**(27,084.00)**	**(12,369.00)**	**(24,281.00)**	**(59,611.00)**	**(58,154.00)**	**(37,601.00)**
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	73.00	(116.00)	619.00	203.00	3,999.00
Long-Term Debt Issued	3,378.00	394.00	6,359.00	353.00	618.00	16,228.00	182.00	871.00	10,525.00	19,003.00	21,166.00
Long-Term Debt Repaid	(588.00)	(1,011.00)	(1,933.00)	(4,114.00)	(4,187.00)	(6,100.00)	(7,604.00)	(10,794.00)	(12,195.00)	(12,753.00)	(9,199.00)
Total Debt Issued/Repaid	**2,790.00**	**(617.00)**	**4,426.00**	**(3,761.00)**	**(3,569.00)**	**10,128.00**	**(7,349.00)**	**(10,039.00)**	**(1,051.00)**	**6,453.00**	**15,966.00**
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Increase in Capital Stocks	429.00	78.00	6.00	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(960.00)	-	-	-	-	-	-	-	-	-	(6,000.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(29.00)	(86.00)	(310.00)	(495.00)	(359.00)	513.00	(688.00)	43.00	565.00	(526.00)	(1,341.00)
Cash from Financing	**2,230.00**	**(625.00)**	**4,122.00**	**(4,256.00)**	**(3,928.00)**	**10,641.00**	**(8,037.00)**	**(9,996.00)**	**(486.00)**	**5,927.00**	**8,625.00**
Net Change in Cash	**2,815.00**	**574.00**	**5,899.00**	**1,333.00**	**3,759.00**	**1,922.00**	**10,317.00**	**4,237.00**	**5,967.00**	**(5,900.00)**	**17,776.00**
Supplemental Items											
Cash Interest Paid	31.00	138.00	177.00	598.00	496.00	647.00	1,429.00	1,561.00	1,630.00	1,772.00	1,768.00
Cash Taxes Paid	112.00	169.00	177.00	273.00	412.00	957.00	1,184.00	881.00	1,713.00	3,688.00	6,035.00
Free Cash Flow	395.00	2,031.00	1,949.00	6,652.00	9,399.00	6,410.00	17,296.00	21,653.00	25,924.00	(14,726.00)	(16,893.00)
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker: AMZN US EQUITY | Sort: Ascend

Period Type: Annuals | Consolidated: Yes | Accounting: Mixed

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	**Close**	**1.8x**	**2.4x**	**1.6x**	**3.0x**	**2.6x**	**3.3x**	**3.2x**	**3.4x**	**4.3x**	**3.7x**	**1.8x**
	Average	1.9x	2.1x	2.0x	2.5x	3.1x	3.4x	4.6x	3.8x	4.8x	4.4x	2.8x
	High	2.3x	2.9x	2.4x	3.6x	3.7x	4.2x	5.7x	4.3x	6.4x	4.9x	3.8x
	Low	1.5x	1.7x	1.6x	1.5x	2.1x	2.6x	3.2x	3.2x	3.1x	3.7x	1.8x
TEV / LTM EBITDA	**Close**	**37.9x**	**44.4x**	**29.0x**	**37.1x**	**28.6x**	**37.2x**	**26.9x**	**23.6x**	**31.2x**	**26.1x**	**15.0x**
	Average	47.4x	45.6x	36.9x	44.9x	38.5x	37.2x	52.0x	32.0x	34.0x	32.1x	19.8x
	High	57.1x	63.0x	45.2x	65.8x	46.7x	46.4x	64.7x	36.1x	44.8x	35.7x	26.5x
	Low	37.3x	37.6x	28.9x	26.7x	26.4x	28.7x	26.7x	23.5x	21.4x	26.0x	13.1x
TEV / LTM EBIT	**Close**	**158.9x**	**238.2x**	**803.3x**	**141.5x**	**84.1x**	**141.1x**	**60.0x**	**61.4x**	**69.8x**	**66.8x**	**67.4x**
	Average	107.2x	191.3x	200.6x	1239.7x	146.8x	109.5x	197.1x	71.6x	88.6x	71.9x	51.0x
	High	158.5x	264.2x	799.8x	1820.1x	178.2x	140.5x	245.5x	80.8x	116.8x	80.0x	68.0x
	Low	84.2x	157.6x	170.6x	140.9x	83.8x	84.2x	59.8x	59.7x	55.9x	63.4x	33.6x
Price / LTM EPS	**Close**	**662.7x**	**649.1x**	**--**	**537.8x**	**152.7x**	**256.6x**	**74.5x**	**80.3x**	**78.0x**	**71.5x**	**113.9x**
	Average	163.4x	785.7x	541.4x	537.8x	554.8x	197.2x	359.2x	88.7x	116.3x	80.0x	54.4x
	High	662.7x	1068.3x	662.5x	537.8x	671.8x	256.6x	447.5x	100.3x	153.5x	89.3x	113.9x
	Low	128.9x	649.1x	467.2x	537.8x	152.7x	153.5x	74.5x	74.5x	72.9x	70.7x	35.1x
Price / Book Value	**Close**	**13.9x**	**18.8x**	**13.4x**	**23.8x**	**18.5x**	**20.4x**	**16.9x**	**14.8x**	**17.5x**	**12.3x**	**5.9x**
	Average	12.9x	16.5x	15.7x	20.7x	24.6x	23.9x	28.6x	20.1x	21.5x	18.0x	9.3x
	High	15.3x	22.4x	19.2x	30.0x	29.7x	29.6x	35.6x	22.8x	28.3x	20.1x	12.5x
	Low	10.3x	13.8x	13.4x	12.4x	17.0x	18.6x	16.9x	14.8x	13.5x	12.3x	5.9x
Price / Tangible Book Value	**Close**	**23.2x**	**28.4x**	**21.7x**	**36.9x**	**24.4x**	**51.5x**	**29.6x**	**21.3x**	**22.0x**	**14.4x**	**7.2x**
	Average	19.4x	27.5x	23.7x	33.4x	38.1x	31.6x	72.2x	35.2x	30.8x	22.5x	10.9x
	High	23.2x	37.4x	29.0x	48.5x	46.1x	51.5x	89.8x	39.9x	40.6x	25.2x	14.7x
	Low	15.5x	22.9x	20.4x	20.0x	24.4x	24.5x	29.6x	21.3x	19.3x	14.4x	7.1x
Price / Cash Flow	**Close**	**27.2x**	**33.3x**	**21.0x**	**26.2x**	**20.7x**	**30.6x**	**23.8x**	**23.7x**	**24.6x**	36.4x	**18.3x**
	Average	25.6x	32.3x	27.7x	32.2x	27.1x	26.7x	42.8x	28.3x	34.3x	25.4x	27.5x
	High	30.4x	43.8x	34.0x	46.9x	32.8x	32.9x	53.3x	32.0x	45.3x	36.4x	37.2x
	Low	20.4x	26.9x	21.0x	19.4x	18.7x	20.8x	23.8x	23.7x	21.5x	22.3x	17.9x
TEV / LTM FCF	**Close**	**287.7x**	**89.7x**	**73.6x**	**47.5x**	**37.8x**	**87.6x**	**42.3x**	**42.2x**	**62.8x**	**--**	**--**
	Average	48.6x	340.3x	74.8x	112.9x	49.1x	48.9x	122.7x	50.3x	61.1x	64.5x	--
	High	287.7x	463.8x	91.6x	164.5x	59.3x	87.6x	152.7x	56.9x	80.6x	72.0x	--
	Low	38.1x	89.7x	64.6x	47.5x	33.8x	38.0x	42.3x	42.2x	38.3x	56.9x	--
Dividend Yield	**Close**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	AMZN US EQUITY	AMZN US EQUITY	Ascend	
Period Type	Quarters	Consolidated	Yes	Accounting: Mixed

Amazon.com Inc

Sector: Productos de consumo no básic **Industry: Ventas minoristas a gran escal** **Sub-Industry: Ventas minoristas a gran escal**

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**31/03/2021**	**30/06/2021**	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**	**31/12/2022**	**31/03/2023**	**30/06/2023**	**30/09/2023**
Profitability											
Return on Assets	9.9%	9.5%	7.9%	9.0%	5.8%	3.0%	2.8%	-0.6%	1.0%	2.9%	4.4%
Return on Capital	16.3%	15.4%	12.9%	15.0%	9.9%	5.2%	4.9%	-0.3%	2.2%	5.3%	7.4%
Return on Equity	31.9%	31.2%	25.8%	28.8%	18.0%	9.4%	8.8%	-1.9%	3.0%	8.7%	12.5%
Margin Analysis											
Gross Margin	42.5%	43.2%	43.2%	39.7%	42.9%	45.2%	44.7%	42.6%	46.8%	48.4%	47.6%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	14.5%	14.7%	14.6%	14.1%	13.2%	12.5%	12.0%	12.2%	12.6%	13.6%	15.2%
EBIT Margin	6.6%	6.7%	6.2%	5.3%	4.1%	3.1%	2.6%	2.4%	2.5%	3.3%	4.8%
Earnings from Cont. Ops Margin	8.2%	6.8%	4.4%	2.5%	3.2%	2.7%	2.0%	1.8%	3.7%	5.7%	7.8%
Net Income Margin	7.5%	6.9%	2.8%	10.4%	-3.3%	-1.7%	2.3%	0.2%	2.5%	5.0%	6.9%
Normalized Net Income Margin	7.5%	6.9%	2.8%	3.6%	1.9%	0.9%	1.6%	1.6%	3.2%	4.9%	6.3%
Free Cash Flow Margin	-7.3%	-1.4%	-7.6%	2.3%	-15.2%	-5.6%	-3.9%	8.4%	-7.4%	3.7%	6.1%
Asset Turnover											
Total Asset Turnover	1.5x	1.4x	1.4x	1.3x	1.3x	1.2x	1.2x	1.2x	1.2x	1.2x	1.2x
Fixed Asset Turnover	3.2x	3.0x	2.7x	2.6x	2.5x	2.4x	2.3x	2.2x	2.2x	2.2x	2.2x
Accounts Receivable Turnover	19.9x	19.0x	18.5x	16.4x	16.8x	15.8x	15.5x	13.7x	15.0x	14.4x	13.9x
Inventory Turnover	11.8x	12.0x	9.8x	9.7x	9.4x	9.0x	8.5x	8.6x	8.4x	7.8x	8.3x
Short Term Liquidity											
Current Ratio	1.1x	1.2x	1.1x	1.1x	1.0x	1.0x	0.9x	0.9x	0.9x	0.9x	1.0x
Quick Ratio	0.8x	1.0x	0.9x	0.9x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Cash from Ops. To Curr Liab.	0.6x	0.8x	0.6x	0.7x	0.5x	0.4x	0.4x	0.5x	0.4x	0.4x	0.4x
Avg. Days Sales Out.	18.3x	19.2x	19.7x	22.3x	21.7x	23.2x	23.5x	26.7x	24.4x	25.3x	26.2x
Avg. Days Inventory Out.	31.0x	30.3x	37.1x	37.8x	38.8x	40.8x	43.1x	42.4x	43.5x	46.5x	44.2x
Avg. Days Payable Out.	74.0x	79.9x	85.8x	98.1x	84.1x	85.6x	87.1x	99.4x	85.4x	88.1x	86.0x
Avg. Cash Conversion Cycle	-24.7x	-30.3x	-29.0x	-38.0x	-23.5x	-21.7x	-20.4x	-30.3x	-17.6x	-16.2x	-15.6x
Long Term Solvency											
Total Debt/Equity	97.6%	106.6%	107.4%	95.7%	96.6%	108.1%	105.2%	106.1%	105.3%	91.3%	83.9%
Total Debt/Capital	49.4%	51.6%	51.8%	48.9%	49.1%	52.0%	51.3%	51.5%	51.3%	47.7%	45.6%
LT Debt/Equity	82.2%	92.8%	94.5%	84.2%	84.5%	94.8%	93.3%	95.9%	91.5%	82.4%	74.9%
LT Debt/Capital	41.6%	44.9%	45.5%	43.0%	43.0%	45.6%	45.5%	46.5%	44.5%	43.1%	40.7%
Total Liabilities/Total Assets	32.3%	35.4%	36.0%	33.3%	33.4%	35.3%	35.1%	34.8%	34.9%	33.7%	32.6%
EBIT / Interest Exp.	22.22x	17.71x	9.84x	7.18x	7.77x	5.68x	4.09x	3.94x	5.80x	9.14x	13.88x
EBITDA / Interest Exp.	44.93x	40.00x	31.87x	31.94x	31.25x	25.76x	24.25x	25.64x	22.37x	26.05x	32.26x
(EBITDA-CAPEX) / Interest Exp.	14.65x	7.16x	-0.08x	-7.34x	-0.43x	-1.16x	-2.29x	1.74x	5.11x	12.41x	16.77x
Total Debt/EBITDA	1.66x	1.87x	1.93x	1.99x	2.05x	2.33x	2.40x	2.48x	2.46x	2.11x	1.83x
Net Debt/EBITDA	0.45x	0.50x	0.75x	0.55x	1.00x	1.34x	1.43x	1.36x	1.49x	1.23x	1.06x
Altman Z Score	6.21	6.17	5.63	5.33	5.26	3.85	3.97	3.14	3.58	4.17	4.28
Growth Over Prior Year											
Total Revenue	43.8%	27.2%	15.3%	9.4%	7.3%	7.2%	14.7%	8.6%	9.4%	10.8%	12.6%
Gross Profit	47.8%	34.9%	22.7%	18.0%	8.3%	12.1%	18.7%	16.5%	19.3%	18.6%	19.8%
EBITDA	72.1%	36.6%	11.8%	(3.5%)	(17.7%)	(13.6%)	(4.7%)	15.6%	24.8%	45.4%	73.7%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	122.2%	31.8%	(21.7%)	(49.7%)	(58.6%)	(56.9%)	(48.0%)	(20.9%)	30.1%	131.6%	343.1%
Earnings from Cont. Ops.	219.8%	48.4%	(50.2%)	98.3%	(147.4%)	(126.1%)	(9.0%)	(98.1%)	(182.5%)	(432.8%)	244.0%
Net Income	219.8%	48.4%	(50.2%)	98.3%	(147.4%)	(126.1%)	(9.0%)	(98.1%)	(182.5%)	(432.8%)	244.0%
Normalized Net Income	219.8%	48.4%	(50.2%)	(31.3%)	(73.4%)	(86.5%)	(36.5%)	(53.1%)	90.4%	526.8%	352.3%
Diluted EPS before Extra	215.2%	47.6%	(50.5%)	96.9%	(147.9%)	(126.3%)	(8.5%)	(97.8%)	(182.0%)	(425.0%)	235.7%
Accounts Receivable	36.2%	34.7%	37.3%	34.0%	33.8%	29.7%	26.4%	28.8%	15.8%	14.7%	20.1%
Inventory	26.5%	23.1%	30.3%	37.2%	46.7%	58.2%	18.5%	5.4%	(2.3%)	(4.1%)	(3.4%)
Net PP&E	54.5%	53.7%	48.6%	43.6%	39.7%	31.3%	20.0%	16.9%	15.3%	13.8%	11.7%
Total Assets	46.0%	39.5%	35.5%	30.9%	27.1%	16.5%	12.0%	10.0%	13.1%	13.8%	13.7%
Tangible Book Value	72.6%	67.0%	52.4%	56.1%	27.9%	11.1%	10.9%	1.0%	14.9%	29.5%	34.8%
Common Equity	58.3%	55.7%	45.7%	48.0%	29.7%	14.5%	14.0%	5.6%	15.3%	28.3%	33.1%
Cash from Ops.	37.5%	(38.3%)	(38.9%)	(27.4%)	(166.2%)	(29.5%)	55.9%	32.1%	(271.6%)	83.8%	86.0%
Capital Expenditures	77.8%	91.6%	42.3%	27.7%	23.7%	10.1%	4.0%	(12.4%)	(5.0%)	(27.1%)	(23.8%)
Levered Free Cash Flow	110.9%	(112.0%)	(1,036.2%)	(79.8%)	125.5%	329.7%	(41.0%)	299.3%	(46.9%)	(174.3%)	(275.7%)
Unlevered Free Cash Flow	110.9%	(112.0%)	(1,036.2%)	(79.8%)	125.5%	329.7%	(41.0%)	299.3%	(46.9%)	(174.3%)	(275.7%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Two Years											
Total Revenue	34.8%	33.5%	25.8%	25.4%	24.2%	16.8%	15.0%	9.0%	8.3%	9.0%	13.6%
Gross Profit	33.7%	34.4%	29.2%	27.7%	26.5%	23.0%	20.7%	17.2%	13.7%	15.3%	19.2%
EBITDA	33.2%	37.8%	27.6%	17.9%	19.0%	8.7%	3.2%	5.6%	1.3%	12.1%	28.6%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	41.6%	58.0%	24.0%	(5.6%)	(4.1%)	(24.7%)	(36.2%)	(36.9%)	(26.6%)	(0.1%)	51.9%
Earnings from Cont. Ops.	50.9%	72.1%	21.6%	109.4%	--	--	(32.6%)	(80.4%)	(37.4%)	(6.8%)	76.9%
Net Income	50.9%	72.1%	21.6%	109.4%	--	--	(32.6%)	(80.4%)	(37.4%)	(6.8%)	76.9%
Normalized Net Income	50.9%	72.1%	21.6%	23.2%	(7.7%)	(55.2%)	(43.8%)	(43.2%)	(28.8%)	(7.9%)	69.4%
Diluted EPS before Extra	49.2%	70.6%	20.3%	107.1%	--	--	(32.7%)	(79.4%)	(37.3%)	(7.5%)	75.3%
Accounts Receivable	23.3%	26.6%	30.2%	25.7%	35.0%	32.2%	31.7%	31.4%	24.5%	22.0%	23.2%
Inventory	20.5%	13.9%	28.4%	26.2%	36.2%	39.5%	24.3%	20.2%	19.7%	23.2%	7.0%
Net PP&E	40.7%	43.1%	48.2%	48.7%	46.9%	42.0%	33.6%	29.5%	26.9%	22.2%	15.8%
Total Assets	34.7%	37.2%	38.6%	36.6%	36.3%	27.5%	23.2%	20.0%	19.9%	15.1%	12.8%
Tangible Book Value	59.7%	59.1%	56.8%	63.2%	48.6%	36.2%	30.0%	25.6%	21.2%	19.9%	22.3%
Common Equity	46.1%	47.1%	46.1%	49.3%	43.3%	33.5%	28.9%	25.0%	22.3%	21.2%	23.2%
Cash from Ops.	51.1%	18.1%	(3.7%)	6.0%	--	(34.0%)	(2.4%)	(2.1%)	6.6%	13.8%	70.3%
Capital Expenditures	91.6%	100.3%	83.1%	88.8%	48.3%	45.2%	21.7%	5.8%	8.4%	(10.5%)	(11.0%)
Levered Free Cash Flow	133.4%	--	--	(53.1%)	118.1%	--	--	(10.2%)	9.4%	--	--
Unlevered Free Cash Flow	133.4%	--	--	(53.1%)	118.1%	--	--	(10.2%)	9.4%	--	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	28.6%	28.8%	25.1%	23.8%	24.9%	24.1%	22.0%	19.5%	19.1%	14.8%	14.2%
Gross Profit	31.4%	30.0%	26.6%	25.5%	24.7%	26.5%	25.6%	23.8%	24.1%	21.5%	20.4%
EBITDA	47.4%	38.1%	27.9%	24.1%	13.4%	18.0%	15.7%	17.1%	20.9%	19.8%	22.8%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	66.3%	37.2%	9.2%	(3.0%)	(6.0%)	2.5%	(7.2%)	(11.0%)	6.2%	9.5%	21.8%
Earnings from Cont. Ops.	70.7%	45.3%	3.1%	67.9%	(202.6%)	(191.8%)	10.4%	(56.0%)	7.8%	8.8%	16.0%
Net Income	70.7%	45.3%	3.1%	67.9%	(202.6%)	(191.8%)	10.4%	(56.0%)	7.8%	8.8%	16.0%
Normalized Net Income	70.7%	45.3%	3.1%	17.9%	(15.3%)	(26.2%)	(2.1%)	(10.7%)	17.5%	8.0%	12.7%
Diluted EPS before Extra	69.0%	44.2%	2.1%	66.2%	(202.2%)	(191.5%)	9.8%	(54.7%)	7.4%	8.1%	15.0%
Accounts Receivable	26.4%	28.6%	26.1%	25.4%	26.7%	27.6%	28.9%	26.7%	28.3%	26.1%	27.7%
Inventory	19.9%	17.6%	24.9%	23.9%	28.6%	27.1%	25.0%	18.8%	21.9%	23.1%	14.3%
Net PP&E	45.4%	47.8%	50.9%	51.8%	40.4%	39.0%	38.1%	37.2%	35.5%	31.9%	25.8%
Total Assets	36.7%	39.0%	38.6%	37.3%	32.1%	29.9%	29.1%	27.1%	28.0%	22.7%	19.9%
Tangible Book Value	67.4%	65.7%	60.4%	65.9%	48.3%	41.2%	39.7%	39.0%	36.4%	33.9%	31.6%
Common Equity	48.6%	48.6%	45.5%	47.0%	40.4%	35.3%	34.5%	33.0%	33.3%	31.7%	30.3%
Cash from Ops.	(233.0%)	19.5%	(5.2%)	10.3%	(214.8%)	(0.6%)	13.1%	14.1%	16.0%	(7.2%)	21.0%
Capital Expenditures	57.4%	63.9%	67.5%	71.8%	65.6%	64.0%	51.6%	46.2%	27.9%	15.4%	4.1%
Levered Free Cash Flow	17.2%	(172.0%)	(217.2%)	(37.2%)	130.7%	(206.8%)	(215.9%)	(4.3%)	36.2%	(27.4%)	113.3%
Unlevered Free Cash Flow	17.2%	(172.0%)	(217.2%)	(37.2%)	130.7%	(206.8%)	(215.9%)	(4.3%)	36.2%	(27.4%)	113.3%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	30.1%	30.0%	27.6%	25.7%	26.7%	26.1%	23.8%	19.8%	20.1%	20.5%	20.4%
Gross Profit	35.1%	34.2%	33.1%	29.9%	30.3%	30.5%	28.5%	23.7%	24.0%	23.9%	23.6%
EBITDA	44.0%	40.4%	42.7%	34.1%	33.8%	35.8%	35.6%	25.9%	26.9%	27.0%	28.2%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	52.6%	43.1%	53.2%	22.5%	29.6%	39.5%	48.7%	5.2%	19.9%	20.8%	24.6%
Earnings from Cont. Ops.	73.7%	55.4%	65.8%	80.4%	(239.6%)	(259.4%)	62.2%	(31.6%)	14.3%	21.6%	27.9%
Net Income	73.7%	55.4%	65.8%	80.4%	(239.6%)	(259.4%)	62.2%	(31.6%)	14.3%	21.6%	27.9%
Normalized Net Income	73.7%	55.4%	65.8%	45.8%	24.4%	39.8%	50.9%	16.9%	20.3%	21.1%	25.7%
Diluted EPS before Extra	71.3%	53.6%	63.7%	78.3%	(238.6%)	(258.5%)	60.9%	(30.7%)	13.6%	20.7%	26.7%
Accounts Receivable	36.8%	34.5%	34.2%	31.6%	34.7%	34.0%	27.9%	26.3%	25.6%	25.9%	24.9%
Inventory	20.0%	20.3%	23.7%	23.3%	27.0%	27.1%	21.7%	16.5%	19.8%	19.8%	17.4%
Net PP&E	47.1%	47.7%	49.0%	49.4%	47.1%	44.3%	39.5%	38.9%	37.7%	37.0%	35.7%
Total Assets	39.5%	40.8%	40.1%	38.2%	38.4%	36.7%	30.0%	28.6%	29.7%	28.9%	27.6%
Tangible Book Value	49.7%	48.8%	47.8%	49.8%	43.0%	40.8%	57.7%	59.4%	47.1%	45.6%	43.9%
Common Equity	47.6%	47.3%	46.6%	48.3%	44.0%	41.4%	41.0%	39.4%	37.5%	37.0%	36.1%
Cash from Ops.	(216.6%)	28.9%	9.4%	15.1%	11.5%	18.4%	24.7%	18.7%	(221.7%)	17.2%	19.8%
Capital Expenditures	59.3%	52.9%	53.6%	43.9%	47.4%	38.3%	39.7%	35.6%	35.6%	28.7%	30.1%
Levered Free Cash Flow	20.2%	(196.6%)	(224.5%)	(16.7%)	36.3%	(255.8%)	(247.9%)	7.6%	14.0%	3.6%	10.8%
Unlevered Free Cash Flow	20.2%	(196.6%)	(224.5%)	(16.7%)	36.3%	(255.8%)	(247.9%)	7.6%	14.0%	3.6%	10.8%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency	Reporting / Change / USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**30/09/2022**	**31/12/2022**	**31/03/2023**	**30/06/2023**	**30/09/2023**
	%	**%**	**%**	**%**	**%**
Equity					
Cost of Equity	10.6%	9.8%	11.0%	12.3%	12.1%
Weight of Equity	88.9%	84.7%	86.7%	89.7%	89.5%
+ Debt					
Cost of Debt	4.3%	4.5%	3.1%	4.3%	4.6%
Weight of Debt	11.1%	15.3%	13.3%	10.3%	10.5%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**9.9%**	**9.0%**	**9.9%**	**11.5%**	**11.4%**

Capital Structure

For the Fiscal Period Ending	30/09/2022		31/12/2022		31/03/2023		30/06/2023		30/09/2023	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Hist Market Cap										
ST Borrowings	16,329.0	*1.3%*	14,854.0	*1.5%*	21,428.0	*1.8%*	15,003.0	*1.0%*	16,472.0	*1.1%*
LT Borrowings	128,251.0	*9.9%*	140,118.0	*13.8%*	141,351.0	*11.6%*	138,914.0	*9.3%*	136,989.0	*9.3%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**1,296,954.0**	***100.0%***	**1,015,300.0**	***100.0%***	**1,222,327.8**	***100.0%***	**1,498,319.7**	***100.0%***	**1,466,610.6**	***100.0%***

Debt Summary Data

For the Fiscal Period Ending	30/09/2022		31/12/2022		31/03/2023		30/06/2023		30/09/2023	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Total Commercial Paper	11,700.0	*8.1%*	6,800.0	*4.4%*	7,800.0	*4.8%*	6,800.0	*4.4%*	6,800.0	*4.4%*
Total Revolving Credit	10,000.0	*6.9%*	10,000.0	*6.5%*	10,000.0	*6.1%*	10,000.0	*6.5%*	10,000.0	*6.5%*
Total Capital Leases	16,631.0	*11.5%*	15,783.0	*10.2%*	14,447.0	*8.9%*	13,458.0	*8.7%*	12,466.0	*8.1%*
General/Other Borrowings				*79.0%*	130,532.0	*80.2%*		*80.3%*	124,195.0	*80.9%*
Total Principal Due	**144,580.0**	***100.0%***	**154,972.0**	***100.0%***	**162,779.0**	***100.0%***	**153,917.0**	***100.0%***	**153,461.0**	***100.0%***
Total Debt Outstanding	**144,580.0**		**154,972.0**		**162,779.0**		**153,917.0**		**153,461.0**	
Additional Totals										
Total Cash & ST Investments	58,662.0	*40.6%*	70,026.0	*45.2%*	64,405.0	*39.6%*	63,970.0	*41.6%*	64,169.0	*41.8%*
Net Debt	85,918.0	*59.4%*	84,946.0	*54.8%*	98,374.0	*60.4%*	89,947.0	*58.4%*	89,292.0	*58.2%*
Total Short-Term Borrowings	16,329.0	*11.3%*	14,854.0	*9.6%*	21,428.0	*13.2%*	15,003.0	*9.7%*	16,472.0	*10.7%*
Curr. Port. of LT Debt/Cap. Leases	16,329.0	*11.3%*	14,854.0	*9.6%*	21,428.0	*13.2%*	15,003.0	*9.7%*	16,472.0	*10.7%*
Long-Term Debt (Incl. Cap. Leases)	128,251.0	*88.7%*	140,118.0	*90.4%*	141,351.0	*86.8%*	138,914.0	*90.3%*	136,989.0	*89.3%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	1.4x		1.4x		1.5x		1.2x		1.1x	
Total Debt/EBITDA	2.4x		2.5x		2.5x		2.1x		1.8x	
Operating Income/Total Debt	0.0x		0.0x		0.0x		0.0x		0.1x	
LTM FCF/Total Debt	-0.1x		-0.1x		0.0x		0.1x		0.2x	
LTM CFO/Total Debt	0.3x		0.4x		0.4x		0.5x		0.5x	
EBIT/Interest Expense	4.1x		3.9x		5.8x		9.1x		13.9x	
EBIT/Total Interest Expense	4.1x		3.9x		5.8x		9.1x		13.9x	
Degree of Financial Leverage	1.3x		1.3x		1.2x		1.1x		1.1x	
(EBITDA-CAPEX)/Interest Expense	-2.3x		1.7x		5.1x		12.4x		16.8x	
EBITDA/Total Interest Expense	24.3x		25.6x		22.4x		26.0x		32.3x	
Debt Schedule										
Debt Schedule In Yr 1	1,886.0	*3.0%*	3,000.0	*4.3%*	3,882.0	*5.6%*	1,082.0	*1.6%*	810.0	*1.2%*
Debt Schedule In Yr 2	4,789.0	*7.5%*	8,500.0	*12.0%*	10,615.0	*15.3%*	10,626.0	*15.7%*	10,637.0	*15.8%*
Debt Schedule In Yr 3	8,993.0	*14.2%*	5,249.0	*7.4%*	7,203.0	*10.4%*	7,293.0	*10.8%*	7,326.0	*10.9%*
Debt Schedule In Yr 4	5,995.0	*9.4%*	3,543.0	*5.0%*	5,123.0	*7.4%*	5,034.0	*7.5%*	5,015.0	*7.4%*
Debt Schedule In Yr 5	4,563.0	*7.2%*	8,750.0	*12.4%*	10,399.0	*15.0%*	10,399.0	*15.4%*	10,399.0	*15.4%*
Debt Schedule - Years 2 - 3	13,782.0	*21.7%*	13,749.0	*19.5%*	17,818.0	*25.6%*	17,919.0	*26.6%*	17,963.0	*26.6%*
Debt Schedule - Years 4 - 5	10,558.0	*16.6%*	12,293.0	*17.4%*	15,522.0	*22.3%*	15,433.0	*22.9%*	15,414.0	*22.8%*
Debt Schedule - Years 2 - 5	24,340.0	*38.3%*	26,042.0	*36.9%*	33,340.0	*48.0%*	33,352.0	*49.4%*	33,377.0	*49.5%*
Debt Schedule Beyond Yr 5	67,529.0	*106.3%*	41,500.0	*58.8%*	63,814.0	*91.9%*	63,814.0	*94.6%*	63,814.0	*94.6%*
Debt Schedule - Total Debt	**63,541.0**	***100.0%***	**70,542.0**	***100.0%***	**69,472.0**	***100.0%***	**67,472.0**	***100.0%***	**67,472.0**	***100.0%***
Capital Lease Schedule										
Capital Leases - Year 1	1,616.0	*8.6%*	4,575.0	*25.4%*	3,073.0	*18.6%*	1,917.0	*12.3%*	871.0	*6.0%*
Capital Leases - Year 2	4,523.0	*24.0%*	2,248.0	*12.5%*	2,230.0	*13.5%*	2,245.0	*14.5%*	2,178.0	*14.9%*
Capital Leases - Year 3	2,137.0	*11.3%*	1,422.0	*7.9%*	1,425.0	*8.6%*	1,433.0	*9.2%*	1,428.0	*9.8%*
Capital Leases - Year 4	1,345.0	*7.1%*	1,279.0	*7.1%*	1,284.0	*7.8%*	1,269.0	*8.2%*	1,349.0	*9.3%*
Capital Leases - Year 5	1,188.0	*6.3%*	1,088.0	*6.0%*	1,101.0	*6.7%*	1,077.0	*6.9%*	1,088.0	*7.5%*
Capital Leases - Years 2 - 3	6,660.0	*35.4%*	3,670.0	*20.4%*	3,655.0	*22.1%*	3,678.0	*23.7%*	3,606.0	*24.7%*
Capital Leases - Years 4 - 5	2,533.0	*13.4%*	2,367.0	*13.1%*	2,385.0	*14.4%*	2,346.0	*15.1%*	2,437.0	*16.7%*
Capital Leases - Years 2 - 5	9,193.0	*48.8%*	6,037.0	*33.5%*	6,040.0	*36.6%*	6,024.0	*38.8%*	6,043.0	*41.5%*
Capital Leases Beyond Year 5	8,029.0	*42.6%*	7,407.0	*41.1%*	7,398.0	*44.8%*	7,592.0	*48.9%*	7,660.0	*52.6%*
Total Future Value of Capital Leases	**18,838.0**	***100.0%***	**18,019.0**	***100.0%***	**16,511.0**	***100.0%***	**15,533.0**	***100.0%***	**14,574.0**	***100.0%***
Present Value of ST Capital Leases	5,036.0		4,397.0		11,676.0		3,024.0		2,385.0	
Present Value of LT Capital Leases	11,595.0		11,386.0		10,771.0		10,434.0		10,081.0	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	2,664.0	*3.5%*	9,574.0	*11.8%*	7,604.0	*9.0%*	5,624.0	*6.4%*	3,245.0	*3.7%*
Rental Expense - Year 2	8,380.0	*11.1%*	8,658.0	*10.7%*	9,207.0	*10.9%*	9,649.0	*11.0%*	9,977.0	*11.2%*
Rental Expense - Year 3	7,918.0	*10.5%*	8,024.0	*9.9%*	8,560.0	*10.1%*	9,024.0	*10.3%*	9,390.0	*10.6%*
Rental Expense - Year 4	7,327.0	*9.7%*	7,393.0	*9.1%*	7,878.0	*9.3%*	8,334.0	*9.5%*	8,678.0	*9.8%*
Rental Expense - Year 5	6,747.0	*8.9%*	6,675.0	*8.2%*	7,148.0	*8.5%*	7,602.0	*8.7%*	7,879.0	*8.9%*
Rental Expense - Years 2 - 3	16,298.0	*21.6%*	16,682.0	*20.5%*	17,767.0	*21.0%*	18,673.0	*21.3%*	19,367.0	*21.8%*
Rental Expense - Years 4 - 5	14,074.0	*18.6%*	14,068.0	*17.3%*	15,026.0	*17.8%*	15,936.0	*18.2%*	16,557.0	*18.6%*
Rental Expense - Years 2 - 5	30,372.0	*40.2%*	30,750.0	*37.8%*	32,793.0	*38.8%*	34,609.0	*39.4%*	35,924.0	*40.4%*
Rental Expense Beyond Year 5	42,459.0	*56.2%*	40,949.0	*50.4%*	44,071.0	*52.2%*	47,520.0	*54.2%*	49,645.0	*55.9%*
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**75,495.0**	***100.0%***	**81,273.0**	***100.0%***	**84,468.0**	***100.0%***	**87,753.0**	***100.0%***	**88,814.0**	***100.0%***
Contractual Obligation Schedule										
Contractual Obligations - Year 1	9,406.0	3.4%	32,360.0	11.2%	25,060.0	8.7%	15,842.0	5.6%	8,914.0	3.1%
Contractual Obligations- Years 2-3	58,853.0	21.3%	58,482.0	20.3%	60,381.0	21.0%	35,272.0	12.4%	64,141.0	22.6%
Contractual Obligations- Years 4-5	43,751.0	15.9%	46,882.0	16.2%	48,127.0	16.8%	76,550.0	27.0%	50,370.0	17.7%
Contractual Obligations - Years 2 - 5	102,604.0	37.2%	105,364.0	36.5%	108,508.0	37.8%	111,822.0	39.4%	114,511.0	40.3%
Contractual Obligations - Beyond Year 5	163,812.0	59.4%	150,865.0	52.3%	153,402.0	53.5%	155,937.0	55.0%	160,982.0	56.6%
Total Contractual Obligations	**275,822.0**	**100.0%**	**288,589.0**	**100.0%**	**286,970.0**	**100.0%**	**283,601.0**	**100.0%**	**284,407.0**	**100.0%**
Purchase Obligations	**33,843.0**		**34,776.0**		**33,661.0**		**33,136.0**		**31,870.0**	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

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Company In Depth Fundamentals - Segments

Ticker:	AMZN US EQUITY	AMZN US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue by Product For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	**61,093.00**	**74,452.00**	**88,988.00**	**107,006.00**	**135,987.00**	**177,866.00**	**232,887.00**	**280,522.00**	**386,064.00**	**469,822.00**	**513,983.00**
Online Stores	38,628.00	48,802.00	60,886.00	76,863.00	91,431.00	108,354.00	122,987.00	141,247.00	197,346.00	222,075.00	220,004.00
Third-Party Seller Services	19,942.00	21,716.00	22,505.00	16,086.00	22,993.00	31,881.00	42,745.00	53,762.00	80,461.00	103,366.00	117,716.00
Amazon Web Services(AWS)	2,523.00	3,108.00	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	62,202.00	80,096.00
Advertising Services	-	826.00	953.00	4,467.00	6,394.00	9,721.00	17,224.00	19,210.00	25,207.00	31,768.00	37,739.00
Subscription Services	-	-	-	1,710.00	2,950.00	5,798.00	14,168.00	17,192.00	19,773.00	31,160.00	35,218.00
	-	-	-	-	-	4,653.00	10,108.00	12,625.00	16,227.00	17,075.00	18,963.00
	-	-	-	-	-	-	-	1,460.00	1,680.00	2,176.00	4,247.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	**61,093.00**	**74,452.00**	**88,988.00**	**107,006.00**	**135,987.00**	**177,866.00**	**232,887.00**	**280,522.00**	**386,064.00**	**469,822.00**	**513,983.00**
North America	34,813.00	41,410.00	50,834.00	63,708.00	79,785.00	106,110.00	141,366.00	170,773.00	236,282.00	279,833.00	315,880.00
International	26,280.00	29,934.00	33,510.00	35,418.00	43,983.00	54,297.00	65,866.00	74,723.00	104,412.00	127,787.00	118,007.00
	-	3,108.00	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	62,202.00	80,096.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

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Company In Depth Fundamentals - Pension

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

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Company In Depth Fundamentals - Supplemental

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency	Reporting / Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	-	-	-
Options Exercisable End of Period	-	-	-	-	-	-	-	-	-	-	-
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	-	-	-
Stock Option Valuation Model	-	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	833.00	1,134.00	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	18,416.00	25,514.00	19,621.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-